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## **Why am I completing the Philanthropic Road Map?**

The purpose of this exercise is to introduce the system, process and structure which will lead to having an impactful shared philanthropic vision.

## **What is the Philanthropic Road Map?**

This roadmap must accurately reflect and project the values, concerns and desired structure of each individual family member. It must be a precise process directed towards action but ongoing and organic providing a mechanism for regular review.

## **How is the Philanthropic Road Map completed?**

There are three areas that will help to set the itinerary for your roadmap, they include:

- Looking backward to appreciate and acknowledge your family's heritage.
- Looking inwards to what your family has already done in philanthropy.
- Looking forward to new or altering patterns of operations in grantmaking.

To achieve these criteria outcomes, we have structured a series of questions for your consideration.

**Source:** "Give Confidently" – Strategic Philanthropy, Ltd.