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## **Why am I completing the Impact Investment Exercise?**

This exercise has been developed to focus your family on integrating your shared core values and causes important to your family with your liquid investments. We are not providing specific investment advice in any manner. This exercise will provide focus on which causes, consistent with the United Nations Sustainable Development Goals (SDG's), are most important to your family as a whole in order to integrate them with a portion of your liquid investments.

## **What is the Impact Investments Exercise?**

The Impact Investments exercise will allow your family to decide how much of your liquid investments should be consistent with causes you ALL deem appropriate. One of the benefits of MTM360 is that it provides your family with tangible suggestions for SDG Impact Investing that are consistent with your family's core values and passions.

## **How is the Impact Investments Exercise completed?**

This exercise is completed by every family member. It will provide a statement on a specific cause, as described by the United Nations' SDG's. Each family member then selects from a radio button indicating the relative importance of the 16 SDG's. An individual's report will show their results. In addition, an aggregate output of the family's responses will appear on your "Family Dashboard" page once completed.

## **Source:** United Nations:

The Division for Sustainable Development Goals (DSDG) in the United Nations Department of Economic and Social Affairs (UNDESA) acts as the Secretariat for the SDGs, providing substantive support and capacity-building for the goals and their related thematic issues, including water, energy, climate, oceans, urbanization, transport, science and technology, the Global Sustainable Development Report (GSDR), partnerships and Small Island Developing States. DSDG plays a key role in the evaluation of UN systemwide implementation of the 2030 Agenda and on advocacy and outreach activities relating to the SDGs.